

## Basic Information

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### Grant title

Healing Little Hearts in Jamaica

### Type of Project

#### Vocational training team

Build skills within a community by supporting a team of professionals that will travel abroad to train or learn from colleagues in the community they visit

### Primary Contacts

| Name           | Club                     | District | Sponsor | Role          |
|----------------|--------------------------|----------|---------|---------------|
| George Solomon | Lake Norman/Huntersville | 7680     | Club    | International |
| Peta-Gay Pryce | New Kingston             | 7020     | Club    | Host          |

## Committee Members

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### Host committee

| Name            | Club         | District | Role              |
|-----------------|--------------|----------|-------------------|
| Lowell Dilworth | New Kingston | 7020     | Secondary Contact |
| Paul Dunn       | New Kingston | 7020     | Secondary Contact |

### International committee

| Name            | Club                        | District | Role                            |
|-----------------|-----------------------------|----------|---------------------------------|
| Eric Winters    | Lake<br>Norman/Huntersville | 7680     | Secondary Contact International |
| Richard Sampson | Lake<br>Norman/Huntersville | 7680     | Secondary Contact International |

**Do any of these committee members have potential conflicts of interest?**

No

## Project Overview

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**Tell us a little about your project. What are the main objectives of the project, and who will benefit from it?**

Project Overview: This project will provide hope to children with heart disease in the Jamaica. A state-of-the-art pediatric cardiac center was opened at Bustamante Hospital for Children in Kingston, Jamaica in April 2019. Since the opening, the Jamaican pediatric cardiac team have requested assistance with working down the daunting waiting list of children in need of cardiac interventions. Additionally, since the completion of the new cardiac center took several years, the Jamaican team has also requested mentorship from Chain of Hope and Gift of Life International teams to enhance their skills in the treatment and care of these children. Throughout the years of construction, the Jamaican team was very limited in their ability to operate children with heart disease. When such highly specialized skills are not practiced on a consistent basis, there is a need for mentorship to re-learn and achieve the necessary level of skill, knowledge and confidence to treat critically ill children. This Global Grant will fund 2 VTT Catheterization missions and 1 VTT Surgical Mission where targeted training will be provided to the local Jamaican team while 22 children will receive lifesaving cardiac interventions – 9 children per cath mission (18 total) and 4 children during the surgical mission. These VTT missions will be conducted monthly May through July 2020 for continuity of training and will alternate surgical and catheterization missions each month.

## Areas of Focus

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**Which area of focus will this project support?**

Disease prevention and treatment  
Maternal and child health

## Measuring Success

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Disease prevention and treatment

**Which goals will your activity support?**

Improving the capacity of local health care professionals;

**How will you measure your project's impact? You need to include at least one standardized measure from the drop-down menu as part of your application.**

| Measure   | Collection Method         | Frequency   | Beneficiaries |
|---|---------------------------|-------------|---------------|
| Number of medical and health professionals trained      | Grant records and reports | Every month | 1-19          |
| Number of recipients of disease prevention intervention | Grant records and reports | Every month | 20-49         |

**Do you know who will collect information for monitoring and evaluation?**

Yes

**Name of Individual or Organization**

Gift of Life International

**Briefly explain why this person or organization is qualified for this task.**

Gift of Life International will collect the information for monitoring and evaluation of the project directly from the Surgeon and Interventional Cardiologist from each visiting team. Gift of Life International is well-versed in the information needed for monitoring and evaluation of the project since they are a Rotarian-based organization and their CEO is also a Rotarian. Gift of Life International has been monitoring the progress of the pediatric cardiac program at Bustamante Hospital for children since it began in 2011 through the Gift of Life "Our Hearts are in Jamaica" initiative. Chain of Hope has been a strong partner with Gift of Life in the development of the Jamaican program along with Rotary's support and that of other like-minded NGO's. Gift of Life International will share this information with all grant partners for reporting purposes.

Maternal and child health

**Which goals will your activity support?**

Reducing the mortality and morbidity rate of children under five;

**How will you measure your project's impact? You need to include at least one standardized measure from the drop-down menu as part of your application.**

| Measure  | Collection Method         | Frequency          | Beneficiaries |
|--|---------------------------|--------------------|---------------|
| Number of children under age 5 receiving medical treatment | Grant records and reports | Every three months | 1-19          |

**Do you know who will collect information for monitoring and evaluation?**

Yes

**Name of Individual or Organization**

Gift of Life International

**Briefly explain why this person or organization is qualified for this task.**

Gift of Life International will collect the information for monitoring and evaluation of the project directly from the Surgeon and Interventional Cardiologist from each visiting team. Gift of Life International is well-versed in the information needed for monitoring and evaluation of the project since they are a Rotarian-based organization and their CEO is also a Rotarian. Gift of Life International has been monitoring the progress of the pediatric cardiac program at Bustamante Hospital for children since it began in 2011 through the Gift of Life "Our Hearts are in Jamaica" initiative. Chain of Hope has been a strong partner with Gift of Life in the development of the Jamaican program along with Rotary's support and that of other like-minded NGO's. Gift of

## Location and Dates

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### Vocational training team

| Team name                   | Type               | Training Location | Departure - Return      |
|-----------------------------|--------------------|-------------------|-------------------------|
| Chain of Hope Cath Team     | Providing training | Jamaica           | 23/05/2020 - 29/05/2020 |
| Chain of Hope Surgical Team | Providing training | Jamaica           | 08/06/2020 - 15/06/2020 |
| Chain of Hope Cath Team     | Providing training | Jamaica           | 18/07/2020 - 24/07/2020 |

## Participants

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### Vocational training team

| Team name               | Type                        | Training Location | Departure - Return      |
|-------------------------|-----------------------------|-------------------|-------------------------|
| Chain of Hope Cath Team | Providing training          | Jamaica           | 23/05/2020 - 29/05/2020 |
| <b>MEMBERS</b>          |                             |                   |                         |
| Name                    | Email                       | Team Leader       |                         |
| George Solomon          | wallst71@optonline.net      | Yes               |                         |
| John Thomson            | thomsonjdr@mac.com          |                   |                         |
| Amy Paynter             | amypaynter@hotmail.co.uk    |                   |                         |
| Kalah Banneel           | Kalah_banneel@hotmail.co.uk |                   |                         |
| Paul Schiberras         | p.sciberras@rbht.nhs.uk     |                   |                         |
| Britt Elin Fredriksen   | hjerterbritt@yahoo.no       |                   |                         |

### Supporting Documents

- Global\_grants\_community\_assessment\_Jamaica.docx
- JAMAICA\_global\_grant\_training\_plan\_en.docx
- MAY\_Vocational\_Training\_Team\_Itinerary\_en.docx
- George\_Solomon\_Bio.pdf
- Jamaica\_VTT\_Profile\_-\_George\_Solomon.pdf

- 6\_\_CV\_-\_John\_Thomson.pdf
- 6\_\_John\_Thomson\_Cardiologist\_GOL\_Rotary\_Jam\_20.pdf
- 7\_\_Amy\_Paynter\_Radiographer\_GOL\_Rotary\_Jam\_20.pdf
- 7\_\_Amy\_Paynter\_cv.pdf
- 8\_\_Kalah\_Baneel\_CV.pdf
- 8\_\_Kalah\_Baneel\_Physiologist\_GOL\_Rotary\_Jam\_20\_(2).pdf
- 9\_\_PaulSciberras\_CV\_2019.pdf
- 9\_\_Paul\_Schiberras\_Cath\_Lab\_Nurse\_GOL\_Rotary\_Jam\_20.pdf
- 10\_\_Britt\_Elin\_Fredriksen\_ICU\_Nurse\_GOL\_Rotary\_Jam\_20.pdf
- 10\_\_CV\_Britt\_Elin\_Fredriksen.pdf

| Team name                   | Type                       | Training Location | Departure - Return      |
|-----------------------------|----------------------------|-------------------|-------------------------|
| Chain of Hope Surgical Team | Providing training         | Jamaica           | 08/06/2020 - 15/06/2020 |
| <b>MEMBERS</b>              |                            |                   |                         |
| Name                        | Email                      | Team Leader       |                         |
| Richard Sampson             | richsampson360@gmail.com   | Yes               |                         |
| Dantin Jeramy Roddy         | djroddy@texaschildrens.org |                   |                         |
| Daniel Gittins              | danielgittins@gmail.com    |                   |                         |
| Emor Miller                 | emor.miller@nhs.net        |                   |                         |
| Donna Wilkinson             | donna.wilkinson@nhs.net    |                   |                         |
| Joseph Royall               | josephroyall@hotmail.com   |                   |                         |

### Supporting Documents

- JUNE\_Vocational\_Training\_Team\_Itinerary\_en.docx
- Richard\_Sampson\_resume.docx
- SAMPSON\_vocational\_training\_team001.pdf
- 1\_\_Dantin\_Jerarmy\_Roddy\_Paediatric\_Intensivist\_GOL\_Rotary\_Jam\_\_20.pdf
- 1\_\_Jerarmy\_RoddyCv.pdf
- 2\_\_Daniel\_Gittins\_CV.pdf
- Dan\_G\_GOLI\_new.pdf
- 3\_\_CV\_\_Emor\_Miller[1].pdf
- 3\_\_Emor\_Miller\_ICU\_Nurse\_GOL\_Rotary\_Jam\_20.pdf
- 4\_\_Donna\_Wilkinson.pdf
- 4\_\_Donna\_Wilkinson\_ICU\_Nurse\_GOL\_Rotary\_Jam\_20.pdf
- 5\_\_CV\_Joseph\_Royall\_2019.pdf
- 5\_\_Joseph\_Royall\_ICU\_Nurse\_GOL\_Rotary\_Jam\_20.pdf

| Team name                 | Type                         | Training Location | Departure - Return      |
|---------------------------|------------------------------|-------------------|-------------------------|
| Chain of Hope Cath Team   | Providing training           | Jamaica           | 18/07/2020 - 24/07/2020 |
| MEMBERS                   |                              |                   |                         |
| Name                      | Email                        | Team Leader       |                         |
| Darren Kipnis             | kiprotary@gmail.com          | Yes               |                         |
| Professor Shakeel Qureshi | shakqureshi@hotmail.com      |                   |                         |
| Shaun Browne              | s.browne2@rbht.nhs.uk        |                   |                         |
| Alistar Harris            | Alistair.Harris@uhs.nhs.uk   |                   |                         |
| Soodevi Boolkah           | soodevi.boolkah@gstt.nhs.uk  |                   |                         |
| Stephanie Emberson        | Stephanie.emberson@yahoo.com |                   |                         |

### Supporting Documents

- JULY\_Vocational\_Training\_Team\_Itinerary\_en.docx
- Kip-Kipnis-Rotary-Bio.pdf
- VTT\_Profile\_-\_Darren\_Kipnis.pdf
- 11\_Shak\_Qureshi\_Cadiologist\_GOL\_Rotary\_Jam\_20.pdf
- 11\_Shakeel\_Qureshi\_Jan\_2014.pdf
- 12\_Shaun\_Browne\_CV.pdf
- 12\_Shaun\_Browne\_Radiographer\_GOL\_Torary\_Jam\_20.pdf
- 13\_Alistair\_Harris\_CV.pdf
- 13\_Alistair\_Harris\_Physiologist\_GOL\_Rotary\_Jam\_20.pdf
- 14\_Soodevi\_Bookkah\_CV.pdf
- 14\_Soodevi\_Bookkah\_Cath\_Lab\_Nurse\_GOL\_Rotrary\_Jam\_20.pdf
- 15\_Stephanie\_Emberson\_CV.pdf
- 15\_Stephanie\_Emberson\_Recover\_Nurse\_GOI\_Rotary\_Jam\_20.pdf

### Cooperating Organizations (Optional)

| Name                          | Website                     | Location  |
|-------------------------------|-----------------------------|---|
| Chain of Hope, United Kingdom | www.chainofhope.org         | South Parade, Chelsea London, SW3 6NP<br>England              |
| Gift of Life International    | giftoflifeinternational.org | PO Box 650436 Fresh Meadows, New York,<br>11365 United States |

### Supporting Documents

- Jamaica\_MOU\_GG20100312\_-\_fully\_signed.pdf
- Jamaica\_MOU\_GG20100312\_-\_fully\_signed.pdf

**Do any committee members have a potential conflict of interest related to a cooperating organization?**

No

**Why did you choose to partner with this organization and what will its role be?**

Gift of Life International (GOLI) created the "Our Hearts are in Jamaica" initiative in 2011 to develop a sustainable pediatric cardiac program at Bustamante Hospital for Children. Chain of Hope UK (COH) has been an invaluable partner in the development of this program alongside GOLI. Over the past several years, Gift of Life International and Chain of Hope have been overseeing the construction of the new pediatric cardiac center which is now complete. Together these two organizations have weathered many construction obstacles, political challenges and faced many parents who have had to wait to have their child treated until the new cardiac unit opened. During the years of construction, limitations were placed on the availability of the operating theaters and cath lab allowing for only a small number of children to be treated annually. Training missions continued to Bustamante Hospital whenever possible to help maintain the skills of the local team while treating children waiting for cardiac interventions. However, the number of cases completed by the local team dropped dramatically during the years of construction. Now that construction is completed and the cardiac center is fully functional, it is necessary to restart mentorship of the local Jamaican team to rebuild their skills and enhance their knowledge until which time they have regained confidence to operate children independently. GOLI and COH will work together to provide all the VTT teams for this project. They will draft the training plans, evaluate the local team members skill and knowledge level and create strategies to get the program back on track and to move the program forward. GOLI will collect the data for monitoring and evaluation of the project and will share with all grant partners for reporting. GOLI and COH will procure all necessary supplies and medications for each training visit. GOLI and COH will ensure that as many children as possible are treated during each mission to begin to work down the waiting list which has grown substantially over the years.

Partners (Optional)

**List any other partners that will participate in this project.**

Rotarian Participants

**Describe the role that host Rotarians will have in this project.**

- 1) Contribute funds to the project
- 2) Provide hospitality to the VTT teams and visiting Rotarians
- 3) Help to coordinate in-country transportation, meals and accommodations for the VTT teams and visiting Rotarians
- 4) Raise awareness of Rotary's impact with the beneficiaries and their families when providing support to them at the hospital
- 5) Raise awareness of the project in their Rotary Club and District

**Describe the role that international Rotarians will have in this project.**

- 1) Manage grant funds
- 2) Review, approve and pay all invoices in a timely manner
- 3) Send a Club member as Rotarian Team Leader for 2 of the 3 training missions to raise awareness of Rotary's impact, to meet their Host Rotary partners and the beneficiaries and to report back to their Club and District on the progress of the project.
- 4) Communicate regularly with Host Partner and all other grant partners to keep them updated on the financial status of the project and children treated.
- 5) Contribute funds to the project
- 6) Complete all reporting requirements and submit to The Rotary Foundation in a timely manner

# Budget

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## What local currency are you using in your project's budget?

The currency you select should be what you use for a majority of the project's expenses.

| Local Currency | U.S. dollar (USD) exchange rate | Currency Set On |
|----------------|---------------------------------|-----------------|
| USD            | 1                               | 19/02/2020      |

## What is the budget for this grant?

List each item in your project's budget. Remember that the project's total budget must equal its total funding, which will be calculated in step 9. Every global grant includes a match of at least \$15,000 from The Rotary Foundation's World Fund. Project budgets, including the World Fund match, must be at least \$30,000.



| #             | Category           | Description  | Supplier                    | Cost in USD | Cost in USD |
|---------------|--------------------|--|-----------------------------|-------------|-------------|
| 1             | Travel             | Airfare for 3 VTT Teams @ \$5,400 per trip                               | Various Airlines            | 16200       | 16200       |
| 2             | Accommodations     | Accommodations for 3 VTT Teams @ \$6,870 per trip                        | Hotel                       | 20610       | 20610       |
| 3             | Travel             | In-country Transportation @ \$540 per trip                               | Various Transport Companies | 1620        | 1620        |
| 4             | Operations         | Document Registration of the VTT team members (\$750 per trip x 3)       | Various                     | 2250        | 2250        |
| 5             | Travel             | Food for VTT Team members (\$1,500 per trip x 3)                         | Various                     | 4500        | 4500        |
| 6             | Supplies           | Surgical Consumables to conduct 4 Surgeries                              | Chain of Hope UK            | 12096       | 12096       |
| 7             | Supplies           | Consumables for Anesthesia and ICU to conduct 4 surgeries                | Chain of Hope UK            | 1510        | 1510        |
| 8             | Supplies           | Catheter Consumables to conduct 9 Cath Procedures per trip (\$5,832 x 2) | Chain of Hope UK            | 11664       | 11664       |
| 9             | Supplies           | Consumables for Anesthesia and ICU during Cath missions (\$3,402 x 2)    | Chain of Hope UK            | 6800        | 6800        |
| 10            | Supplies           | Cath Devices to complete 9 cases per mission (\$4,536 x 2)               | Chain of Hope UK            | 9000        | 9000        |
| 11            | Project management | Project Management Fee   | GOLI                        | 4500        | 4500        |
| 12            | Travel             | Travel expenses for 3 Rotarian Team Leaders (\$1,500 per trip x 3)       | Various                     | 4500        | 4500        |
| Total budget: |                    |  |                             | 95250       | 95250       |

### Supporting Documents

- COH\_Proforma\_-\_Jamaica\_Project\_2020.pdf
- PMF\_Budget\_for\_GOLI\_-\_Jamaica\_GG20100312.pdf

## Funding

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Tell us about the funding you've secured for your project. We'll use the information you enter here to calculate your maximum possible funding match from the World Fund.

| # | Source                         | Details                  | Amount (USD) | Support* | Total     |
|---|--------------------------------|--------------------------|--------------|----------|-----------|
| 1 | District Designated Fund (DDF) | 6960                     | 25,000.00    | 0.00     | 25,000.00 |
| 2 | District Designated Fund (DDF) | 7680                     | 5,000.00     | 0.00     | 5,000.00  |
| 3 | Cash from Club                 | Lake Norman/Huntersville | 1,000.00     | 50.00    | 1,050.00  |
| 4 | Cash from Club                 | Davidson                 | 1,000.00     | 50.00    | 1,050.00  |
| 5 | District Designated Fund (DDF) | 6890                     | 15,000.00    | 0.00     | 15,000.00 |
| 6 | Cash from Club                 | Manhasset                | 500.00       | 25.00    | 525.00    |
| 7 | Cash from Club                 | New Kingston             | 1,000.00     | 50.00    | 1,050.00  |

\*Whenever cash is contributed to the Foundation to help fund a global grant project, an additional 5 percent is applied to help cover the cost of processing these funds. Clubs and districts can receive Paul Harris Fellow recognition points for the additional expense.

### How much World Fund money would you like to use on this project?

You may request up to 46,750.00 USD from the World Fund.

46750

### Funding Summary

|   |           |
|---|-----------|
| <b>DDF contributions:</b>                                       | 45,000.00 |
| <b>Cash contributions:</b>                                      | 3,500.00  |
| <b>Financing subtotal (matched contributions + World Fund):</b> | 95,250.00 |
| <b>Total funding:</b>   | 95,250.00 |
| <b>Total budget:</b>  | 95,250.00 |

## Sustainability

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### Vocational Training Teams

#### Project implementation

Describe the training needs that the team will address.

The focus of training for the surgical mission will be focused on perfusion and Intensive Care. The

perfusionists in Jamaica are proficient in adult cardiac perfusion and therefore the objectives of the training are to focus on the differences between adult and pediatric cardiac perfusion.

There is only one trained Pediatric Cardiac Intensive Care Physician at the Jamaica Children's Cardiac Center. Therefore it is necessary to focus training on Fellows with a goal of having them take some of the burden off the sole PICU Physician ensuring adequate post-operative coverage at all times.

The nurses in the PICU are at various levels of experience. Objectives of their training will be to create a cohesive nursing team with knowledge and skills at a similar level allowing for improved patient care.

The Cath Lab was the most recent addition to the Jamaica Children's Cardiac Center. The local Interventional Cardiologist has some experience in completing diagnostic and interventional procedures but is still at a level of needing mentorship to become proficient. The Cath Lab support team is also in need of mentorship to become proficient in their support roles.

### **How did your team identify these needs?**

Chain of Hope and Gift of Life International have been working with the team at the Jamaica Children's Cardiac Center for many years. More specifically, since the opening of the new cardiac center, assessments of the members of the Jamaican team have been conducted regularly during recent mission trips at which time these needs were identified.

### **Describe the specific objectives of the training, including what you expect training participants to gain from the team's expertise.**

The objective for the perfusionists is to continue to identify the differences between adult and pediatric perfusion and to provide guidance during surgical procedures to ensure complete knowledge and proficiency of pediatric cases. The expectation is that the perfusionists will be able to manage pediatric cardiac cases independently over a short period of time.

The objective for the Fellows in the ICU is to enhance their knowledge and skills of post-operative care, medication management and protocols allowing for adequate post-operative care when the only trained Intensive Care Physician is not present. The expectation is that Fellows achieve a level of knowledge and skill in post-operative management of pediatric cardiac patients allowing for the ICU Physician to comfortably leave patients in their care on their day off.

The objective for the ICU Nurses is to focus on training of the nurses who currently have entry level skills, thus working towards a nursing staff who all have a similar level of skill and knowledge in the post-operative care of pediatric cardiac patients. The expectation is to work towards a cohesive nursing team at a consistent skill level over time.

The objective for the Catheterization Team is to immerse them in both diagnostic and interventional pediatric catheterization procedures with VTT team members providing skills transfer in the Cath Lab while procedures are being completed. The expectation is to work towards a cohesive Cath Lab team proficient in both diagnostic and interventional pediatric catheterization procedures. With time, the expectation would be that they complete these cases independently on a regular basis.

### **How were members of the local community involved in planning the training?**

The healthcare professionals, hospital administration and Jamaican Ministry of Health have all been engaged in responding to the congenital heart disease need in their country. They are aware of the need to have their team become proficient and are grateful for the mentorship of the visiting team members. Healthcare professionals are engaged in the training process. The Hospital Administration and Ministry of Health are provided regular updates on the progress of the training and the objectives of future training missions such as those funded through this Rotary Global Grant.

### **Will you work in coordination with any related initiatives in the community?**

No

### **Please explain. Are local initiatives not addressing these needs? Or, if they are, why did you decide not to work with them?**

There are no other initiatives addressing the crisis of congenital heart disease in Jamaica.

### **What incentives (for example, monetary compensation, awards, certification, or promotion) will you use, if any, to encourage community members to participate in the training?**

N/A

**How will training recipients be supported after the training to keep the skills they acquire up-to-date?**

Gift of Life International and Chain of Hope are committed to support the Jamaican team until which time the program becomes sustainable and the local team are able to operate children with heart disease independently. The local Jamaican surgical team is already operating 1 - 2 low complexity cases per week in between training missions. This schedule will help to keep the skills they acquire during the training missions up-to-date. The local Cath Lab team is beginning to complete 1 low complexity case independently between mission trips which will also help them to maintain skills learned. These schedules are expected to increase as the teams become more proficient and cohesive.

**List any community members or community groups that will oversee further training after the project ends.**

Gift of Life International and Chain of Hope are committed to overseeing further training of the team after the project ends. These two organizations partnered with Rotary and other like-minded organizations in 2011 to develop a sustainable pediatric cardiac program and they are committed to see it through until the goal has been met.

**Budget**

**Will you purchase budget items from local vendors?**

Yes

**Explain the process you used to select vendors.**

Gift of Life and Chain of Hope are currently working to increase the supply chain in Jamaica, however, some specialized items are still not available and others are not competitively priced. Therefore, those consumables which are available and competitively priced will be purchased in Jamaica while others will be purchased in the UK and brought by the VTT team.

**Did you use competitive bidding to select vendors?**

Yes

**Please provide an operations and maintenance plan for the equipment or materials you anticipate purchasing for this project. This plan should include who will operate and maintain the equipment and how they will be trained.**

No equipment will be purchased with grant funds.

**Describe how community members will maintain the equipment after grant-funded activities conclude. Will replacement parts be available?**

No equipment will be purchased with grant funds.

**If the grant will be used to purchase any equipment, will the equipment be culturally appropriate and conform to the community's technology standards?**

No

**Describe how the project team will help community members adopt the technology.**

No equipment will be purchased with grant funds.

**After the project is completed, who will own the items purchased by grant funds? No items may be owned by a Rotary district, club, or member.**

Bustamante Hospital for Children

## Funding

### Does your project involve microcredit activities?

### Have you found a local funding source to sustain project outcomes for the long term?

Yes

### Please describe this funding source.

Gift of Life International and Chain of Hope are committed to supporting the project for the long term and are working on a regular basis to gain the support of local businesses and foundations...many of which have already provided tremendous support for the construction of the new cardiac center.

### Will any part of the project generate income for ongoing project funding? If yes, please explain.

No

## Authorizations

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### Authorizations & Legal Agreements

#### Legal agreement

Global Grant Agreement

I confirm and agree to the following:

1. All information contained in this application is, to the best of our knowledge, true and accurate.
2. We have read the Terms and Conditions for Rotary Foundation District Grants and Global Grants ("Terms and Conditions") and will adhere to all policies therein.
3. The grant sponsors ("Sponsors") shall defend, indemnify, and hold harmless Rotary International (RI) and The Rotary Foundation (TRF), including their directors, trustees, officers, committees, employees, agents, associate foundations and representatives (collectively "RI/TRF"), from and against all claims, including but not limited to claims of subrogation, demands, actions, damages, losses, costs, liabilities, expenses (including reasonable attorney's fees and other legal expenses), awards, judgments, and fines asserted against or recovered from RI/TRF arising out of any act, conduct, omission, negligence, misconduct, or unlawful act (or act contrary to any applicable governmental order or regulation) resulting directly or indirectly from a Sponsor's and/or participant's involvement in grant-funded activities, including all travel related to the grant.
4. The failure of the parties to comply with the terms of this Agreement due to an act of God, strike, war, fire, riot, civil unrest, hurricane, earthquake, or other natural disasters, acts of public enemies, curtailment of transportation facilities, political upheavals, acts of terrorism, or any similar cause beyond the control of the parties shall not be deemed a breach of this Agreement. In such an event, the Agreement shall be deemed terminated and the Sponsors shall refund all unexpended global grant funds within 30 days of termination.
5. TRF's entire responsibility is expressly limited to payment of the total financing amount. TRF does not assume any further responsibility in connection with this grant.
6. TRF reserves the right to cancel the grant and/or this Agreement without notice upon the failure of either or both of the Sponsors to abide by the terms set forth in this Agreement and the Terms and Conditions. Upon cancellation, TRF shall be entitled to a refund of any global grant funds, including any interest earned, that have not been expended.

7. The laws of the State of Illinois, USA, without reference to its conflicts of laws principles, shall govern all matters arising out of or relating to this Agreement, including, without limitation, its interpretation, construction, performance, and enforcement.
8. Any legal action brought by either party against the other party arising out of or relating to this Agreement must be brought in either, the Circuit Court of Cook County, State of Illinois, USA or the Federal District Court for the Northern District of Illinois, USA. Each party consents to the exclusive jurisdiction of these courts, and their respective appellate courts for the purpose of such actions. Nothing herein prohibits a party that obtains a judgment in either of the designated courts from enforcing the judgment in any other court. Notwithstanding the foregoing, TRF may also bring legal action against Sponsors and/or individuals traveling on grant funds in any court with jurisdiction over them.
9. This Agreement binds and benefits the parties and their respective administrators, legal representatives, and permitted successors and assigns.
10. If any provision of this Agreement is determined to be illegal, invalid or unenforceable, the remaining provisions of this Agreement shall remain in full force and effect.
11. Sponsors may not assign any of its rights under this Agreement except with the prior written consent of TRF. Sponsors may not delegate any performance under this Agreement without the prior written consent of TRF. Any purported assignment of a Sponsor's rights or delegation of performance without TRF's prior written consent is void.
12. TRF may assign some or all of its rights under this Agreement to an associate foundation of TRF. TRF may delegate any performance under this Agreement to an associate foundation. Any other purported assignment of TRF's rights or delegation of performance without the Sponsors' prior written consent is void.
13. Sponsors will comply with all economic and trade sanctions, including those implemented by the Office of Foreign Assets Control (OFAC) of the United States Department of Treasury, and will ensure that they do not support or promote violence, terrorist activity or related training, or money laundering.
14. This Agreement constitutes the final agreement between the parties. No amendment or waiver of any provision of this Agreement shall be effective unless it is in the form of a writing signed by the parties.
15. Rotary International (RI) and TRF may use information contained in this application and subsequent reports to promote the activities by various means such as The Rotarian, Rotary Leader, rotary.org, etc. Unless indicated otherwise in writing, by submission of the photos, the parties hereby grant to RI and TRF the worldwide right to publish and use the photos, including but not limited to, in RI and TRF publications, advertisements, and Web sites and on social media channels and to license use to others, including, but not limited to, media outlets and its partners and through RI's online image database, for the purposes of promoting Rotary. By submitting the photos, the parties represent and warrant that all persons appearing in the photos have given their unrestricted written consent to use their likenesses and to license use to third parties.
16. The Sponsors agree to share information on best practices when asked, and TRF may provide their contact information to other Rotarians who may wish advice on implementing similar activities.
17. The Sponsors will ensure that all individuals traveling on grant funds have been informed of the travel policies stated in the Terms and Conditions and have been made aware that they are responsible for obtaining travel insurance.

## **Primary contact authorizations**

### Application Authorization

By submitting this global grant application, we agree to the following:

1. All information contained in this application is, to the best of our knowledge, true and accurate, and we intend to implement the activities as presented in this application.
2. The club/district agrees to undertake these activities as a club/district.
3. We will ensure all cash contributions (as detailed in the grant financing) will be forwarded to The Rotary Foundation (TRF) or sent directly to the global grant bank account after Trustee approval of the grant.
4. Rotary International (RI) and TRF may use information contained in this application to promote the activities by various means such as The Rotarian, the RI international convention, RVM: The Rotarian Video Magazine, etc.
5. We agree to share information on best practices when asked, and TRF may provide our contact information to other Rotarians who may wish advice on implementing similar activities.
6. To the best of our knowledge and belief, except as disclosed herewith, neither we nor any person with whom we have or had a personal or business relationship are engaged, or intend to engage, in benefiting from TRF grant funds or have any interest that may represent a potential competing or conflicting interest. A conflict of interest is defined as a situation in which a Rotarian, in relationship to an outside organization, is in a position to influence the spending of TRF grant funds, or influence decisions in ways that could lead directly or indirectly to financial gain for the Rotarian, a business colleague, or his or her family, or give improper advantage to others to the detriment of TRF.

## All Authorizations & Legal Agreements Summary

### Primary contact authorizations

| Name           | Club                     | District | Status     |                          |
|----------------|--------------------------|----------|------------|--------------------------|
| George Solomon | Lake Norman/Huntersville | 7680     | Authorized | Authorized on 26/02/2020 |
| Peta-Gay Pryce | New Kingston             | 7020     | Authorized | Authorized on 04/03/2020 |

### District Rotary Foundation chair authorization

| Name           | Club                    | District | Status     |                          |
|----------------|-------------------------|----------|------------|--------------------------|
| Robert Wilson  | Huntersville Happy Hour | 7680     | Authorized | Authorized on 27/02/2020 |
| Patrick Adizua | Mandeville              | 7020     | Authorized | Authorized on 05/03/2020 |

### DDF authorization

| <b>Name</b>       | <b>Club</b>                 | <b>District</b> | <b>Status</b> |                          |
|-------------------|-----------------------------|-----------------|---------------|--------------------------|
| Richard Kirschner | Naples                      | 6960            | Authorized    | Authorized on 26/02/2020 |
| Alfred Current    | Englewood                   | 6960            | Authorized    | Authorized on 01/03/2020 |
| Beth Trotter      | Mecklenburg<br>County-South | 7680            | Authorized    | Authorized on 27/02/2020 |
| Robert Wilson     | Huntersville Happy<br>Hour  | 7680            | Authorized    | Authorized on 27/02/2020 |
| Darren Kipnis     | Tampa                       | 6890            | Authorized    | Authorized on 27/02/2020 |
| Tom Wagner        | Brandon South               | 6890            | Authorized    | Authorized on 26/02/2020 |

### **Legal agreement**

| <b>Name</b>     | <b>Club</b>                 | <b>District</b> | <b>Status</b> |                        |
|-----------------|-----------------------------|-----------------|---------------|------------------------|
| Lowell Dilworth | New Kingston                | 7020            | Accepted      | Accepted on 27/02/2020 |
| Eric Winters    | Lake<br>Norman/Huntersville | 7680            | Accepted      | Accepted on 29/02/2020 |